



Course Information

Program Title	M&A SALT Considerations - Direct and Indirect Taxes
Location	History Colorado Center, MDC/Richmond Terrace Room, Denver, Colorado
Date	11/21/19
Start Time	11:10:00 MST
End Time	12:00:00 MST
Instructor(s)	<ul style="list-style-type: none"> ▪ Jay Forester, J.D., LL.M., Manager, Plante Moran ▪ Jeanette Tolar, Sr. Tax Manager, Plante Moran
Field of Study	Taxes
Type of Instruction / Delivery Method	Live Group
Prerequisites	Basic SALT knowledge is recommended for this course.
Advanced Preparation	None
Program Level	Intermediate
CPE Credit Hours	1.0 hours (based on a 50-minute hour)
CLE Credit Hours (applied)	1.0 hours (based on a 50-minute hour)
Price	This program is \$175 for current Future Tax Leaders members, government employees, and faculty and students of qualified accredited programs and \$300 for all others. 10% discount for groups of two or more from the same organization.
Complaint Resolution Policy	Questions, concerns, and complaints may be submitted to Info@FutureTaxLeaders.org .
Registration	https://national-conference-2019.eventbrite.com
Refund Policy	Refund available for cancellations made before November 14, 2019, or by Future Tax Leaders.

Course Description

This presentation is designed for professionals expecting to be or are currently involved in M&A transactions. Attendees will learn about the state and local income and non-income tax ("SALT") implications of M&A transactions as well as SALT considerations when performing the due diligence in an M&A transaction.

CPE & CLE Compliance

Future Tax Leaders' CPE and CLE courses are designed to comply with Colorado State Board of Accountancy and NASBA CPE and Colorado Supreme Court CLE standards and the provider requirements outlined in sections 88.1 and 88.2 of the California Board of Accountancy Regulations. CPE and CLE courses are based on 50-minute credit hours. Participants must attend at least 50 minutes of a particular course to receive one (1) credit in that course. Participants are encouraged to confirm eligibility compliance with their jurisdiction. CLE hours represent the hours applied for and anticipated.