



## Course Information

<b>Program Title</b>	Mergers & Acquisitions Best Practices
<b>Location</b>	History Colorado Center, MDC/Richmond Terrace Room, Denver, Colorado
<b>Date</b>	11/21/19
<b>Start Time</b>	08:10:00 MST
<b>End Time</b>	09:00:00 MST
<b>Instructor(s)</b>	<ul style="list-style-type: none"> <li>▪ Daniel J. Block, Shareholder, Robinson Waters &amp; O’Dorisio, P.C.</li> <li>▪ Mark Barr, Tax Manager, CBIZ</li> <li>▪ Mike Abramovitz, Executive Director Global Tax, Director Finance Operations &amp; Assistant Secretary, Vectrus</li> <li>▪ Tim Gentry, CFO, Liberty Doors and Windows</li> <li>▪ Tim Mathis, VP Tax, Sunnova Energy Corp.</li> </ul>
<b>Field of Study</b>	Taxes
<b>Type of Instruction / Delivery Method</b>	Live Group
<b>Prerequisites</b>	A basic understanding of M&A tax laws is recommended for this course.
<b>Advanced Preparation</b>	None
<b>Program Level</b>	Intermediate
<b>CPE Credit Hours</b>	1.0 hours (based on a 50-minute hour)
<b>CLE Credit Hours (applied)</b>	1.0 hours (based on a 50-minute hour)
<b>Price</b>	This program is \$175 for current Future Tax Leaders members, government employees, and faculty and students of qualified accredited programs and \$300 for all others. 10% discount for groups of two or more from the same organization.
<b>Complaint Resolution Policy</b>	Questions, concerns, and complaints may be submitted to <a href="mailto:Info@FutureTaxLeaders.org">Info@FutureTaxLeaders.org</a> .
<b>Registration</b>	<a href="https://national-conference-2019.eventbrite.com">https://national-conference-2019.eventbrite.com</a>
<b>Refund Policy</b>	Refund available for cancellations made before November 14, 2019, or by Future Tax Leaders.

### Course Description

This presentation is designed for tax professionals who advise on or support merger and acquisition (“M&A”) transactions. Attendees will learn from the leading tax experts their best practices for managing the tax aspects of an M&A transaction, from the planning stage through implementation. Additionally, attendees will receive guidance on common weak spots in M&A transactions and how to identify, address, and mitigate risk during the transaction process.

### CPE & CLE Compliance

Future Tax Leaders’ CPE and CLE courses are designed to comply with Colorado State Board of Accountancy and NASBA CPE and Colorado Supreme Court CLE standards and the provider requirements outlined in sections 88.1 and 88.2 of the California Board of Accountancy Regulations. CPE and CLE courses are based on 50-minute credit hours. Participants must attend at least 50 minutes of a particular course to receive one (1) credit in that course. Participants are encouraged to confirm eligibility compliance with their jurisdiction. CLE hours represent the hours applied for and anticipated.