



Course Information

Program Title	Protecting Client Data (and Your Practice!)
Location	History Colorado Center, Berger/Nichols "Green" Classroom, Denver, Colorado
Date	11/22/19
Start Time	09:00:00 MST
End Time	09:50:00 MST
Instructor(s)	Josh Seedig, Director, Risk Advisory Services, Experis US, Inc.
Field of Study	Regulatory Ethics
Type of Instruction / Delivery Method	Live Group
Prerequisites	No preparation or previous knowledge is necessary for this course.
Advanced Preparation	None
Program Level	Basic
CPE Credit Hours	1.0 hours (based on a 50-minute hour)
CLE Credit Hours (applied)	1.0 hours (based on a 50-minute hour)
Price	This program is \$175 for current Future Tax Leaders members, government employees, and faculty and students of qualified accredited programs and \$300 for all others. 10% discount for groups of two or more from the same organization.
Complaint Resolution Policy	Questions, concerns, and complaints may be submitted to Info@FutureTaxLeaders.org .
Registration	Full conference: https://national-conference-2019.eventbrite.com Ethics only: https://reg_ethics_ftl.eventbrite.com
Refund Policy	Refund available for cancellations made before November 14, 2019, or by Future Tax Leaders.

Course Description

This presentation is designed for tax professionals who work with client data. Attendees will learn the myriad rules and authorities that regulate the handling, releasing, and sharing of client data, even within the same company and the risks, which range from fines to loss of practice and jail, of not complying with these rules.

CPE & CLE Compliance

Future Tax Leaders' CPE and CLE courses are designed to comply with Colorado State Board of Accountancy and NASBA CPE and Colorado Supreme Court CLE standards and the provider requirements outlined in sections 88.1 and 88.2 of the California Board of Accountancy Regulations. CPE and CLE courses are based on 50-minute credit hours. Participants must attend at least 50 minutes of a particular course to receive one (1) credit in that course. Participants are encouraged to confirm eligibility compliance with their jurisdiction. CLE hours represent the hours applied for and anticipated.