

## Course Information

<b>Program Title</b>	Evolution of the CFO and the Impact on the Tax Function
<b>Location</b>	History Colorado Center, MDC/Richmond Terrace Room, Denver, Colorado
<b>Date</b>	11/22/19
<b>Start Time</b>	15:00:00 MST
<b>End Time</b>	15:50:00 MST
<b>Instructor(s)</b>	<ul style="list-style-type: none"> <li>▪ Tim Gentry, CFO, Liberty Doors and Windows</li> <li>▪ Tim Mathis, VP Tax, Sunnova Energy Corp.</li> </ul>
<b>Field of Study</b>	Business Management & Organization
<b>Type of Instruction / Delivery Method</b>	Live Group
<b>Prerequisites</b>	No preparation or previous knowledge is necessary for this course.
<b>Advanced Preparation</b>	None
<b>Program Level</b>	Basic
<b>CPE Credit Hours</b>	1.0 hours (based on a 50-minute hour)
<b>CLE Credit Hours (applied)</b>	0.0 hours (based on a 50-minute hour)
<b>Price</b>	This program is \$175 for current Future Tax Leaders members, government employees, and faculty and students of qualified accredited programs and \$300 for all others. 10% discount for groups of two or more from the same organization.
<b>Complaint Resolution Policy</b>	Questions, concerns, and complaints may be submitted to <a href="mailto:Info@FutureTaxLeaders.org">Info@FutureTaxLeaders.org</a> .
<b>Registration</b>	<a href="https://national-conference-2019.eventbrite.com">https://national-conference-2019.eventbrite.com</a>
<b>Refund Policy</b>	Refund available for cancellations made before November 14, 2019, or by Future Tax Leaders.

### Course Description

CFOs are becoming more than financial stewards for their companies. They are being leveraged to serve as oracles, visionaries, and chief strategists for companies. They are expected to set a company's tone and culture, even outside their domain of oversight. Additionally, CFOs are increasingly tapped to step into the shoes of or replace CIOs, COOs, and CEOs. CFOs are expected to understand the functions and advise on functions traditionally managed by their peers. For example, they are expected to provide expertise in the selection and utilization of technology in order to improve productivity, reduce costs – especially that of human capital, and integrate systems for better data mining and analysis. From an operations aspect, CFOs are expected to collect and interpret non-financial data in order to explain operational performance, identify and evaluate alternatives, and devise and design solutions. Companies are leaning on CFOs to communicate non-financial messages to external audiences. In order to continue meeting the needs of CFOs, the tax function must evolve with the CFO role.

This presentation is designed for tax professionals whose function, whether as internal or external contributor, serves or supports a CFO. In this presentation, our experts will discuss how the CFO role is evolving and how this will impact the Tax function. Attendees will receive guidance on changes they can adopt in order to better serve their CFOs and learn how these changes will enhance the value of their work product and improve productivity.

### CPE & CLE Compliance

Future Tax Leaders' CPE and CLE courses are designed to comply with Colorado State Board of Accountancy and NASBA CPE and Colorado Supreme Court CLE standards and the provider requirements outlined in sections 88.1 and 88.2 of the California Board of Accountancy Regulations. CPE and CLE courses are based on 50-minute credit hours. Participants must attend at least 50 minutes of a particular course to receive one (1) credit in that course. Participants are encouraged to confirm eligibility compliance with their jurisdiction. CLE hours represent the hours applied for and anticipated.