



Course Information

Program Title	The 3 Ps Behind Effective Teams: Policies, Procedures, and Protocols
Location	History Colorado Center, Berger/Nichols "Green" Classroom, Denver, Colorado
Date	11/22/19
Start Time	10:00:00 MST
End Time	10:50:00 MST
Instructor(s)	<ul style="list-style-type: none"> ▪ Ben Johnson, Independent Consultant ▪ Dave Alexander, Senior Technical Manager - Indirect Tax Services, Experis US, Inc. ▪ Diane Yetter, Founder, Sales Tax Institute ▪ Jay Levinson, Senior Manager, Grant Thornton LLP
Field of Study	Business Management & Organization
Type of Instruction / Delivery Method	Live Group
Prerequisites	No preparation or previous knowledge is necessary for this course.
Advanced Preparation	None
Program Level	Basic
CPE Credit Hours	1.0 hours (based on a 50-minute hour)
CLE Credit Hours (applied)	0.0 hours (based on a 50-minute hour)
Price	This program is \$175 for current Future Tax Leaders members, government employees, and faculty and students of qualified accredited programs and \$300 for all others. 10% discount for groups of two or more from the same organization.
Complaint Resolution Policy	Questions, concerns, and complaints may be submitted to Info@FutureTaxLeaders.org .
Registration	https://national-conference-2019.eventbrite.com
Refund Policy	Refund available for cancellations made before November 14, 2019, or by Future Tax Leaders.

Course Description

Have you worked in an environment that didn't have guidelines on how to perform recurring tasks or how and when to seek approval and everyone seemed to have their own method of completing the same task? Did it feel messy, inefficient, wasteful, with unnecessary risk? Policies, procedures, and protocols – the “3 Ps” or “Ps” – might seem like cost creating barriers to efficiency, but, in fact, they eliminate barriers to efficiency and may reduce costs along with risk and waste. In this course, we'll walk through how this occurs and some of the most powerful 3 Ps you can implement for increasing productivity and reducing risk within your function, department, and practice. You'll leave this course with an understanding of the difference between the 3 Ps, when and how to implement the Ps, and a list of Ps that may help you power through your recurring responsibilities while protecting company and client interests.

CPE & CLE Compliance

Future Tax Leaders' CPE and CLE courses are designed to comply with Colorado State Board of Accountancy and NASBA CPE and Colorado Supreme Court CLE standards and the provider requirements outlined in sections 88.1 and 88.2 of the California Board of Accountancy Regulations. CPE and CLE courses are based on 50-minute credit hours. Participants must attend at least 50 minutes of a particular course to receive one (1) credit in that course. Participants are encouraged to confirm eligibility compliance with their jurisdiction. CLE hours represent the hours applied for and anticipated.